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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD., HONG KONG BRANCH

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

U.S.\$500,000,000 2.375 per cent. Notes Due 2020 (the “Notes”)

(stock code: 5371)

under the U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Lead Managers

**Shanghai Pudong
Development Bank Co., Ltd.
Hong Kong Branch**

**Citigroup Global
Markets Limited**

**Agricultural Bank of China
Limited Hong Kong Branch**

ABCI Capital Limited

Bank of China Limited

**Bank of Communications
Co., Ltd. Hong Kong Branch**

**CCB International
Capital Limited**

**The Hongkong and
Shanghai Banking
Corporation Limited**

Standard Chartered Bank

**SPDB International
Capital Limited**

Co-Managers

**The Bank of Nova Scotia,
Hong Kong Branch**

Shanghai Commercial Bank Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 20 January 2017 and the Pricing Supplement dated 6 February 2017. The listing of the Notes is expected to become effective on 14 February 2017.

Hong Kong, 13 February 2017

As at the date of this announcement, the directors of Shanghai Pudong Development Bank Co., Ltd. are Ji Xiaohui, Liu Xinyi, Pan Weidong, Gu Jianzhong, Sha Yuejia, Zhu Min, Dong Xiuming, Hua Renchang, Wang Zhe, Tian Suning, Qiao Wenjun, Zhang Ming, and Yuan Zhigang.