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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD., HONG KONG BRANCH

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

**U.S.\$400,000,000 Floating Rate Notes due 2020 (the “2020 Notes”)
(stock code: 5237)**

**U.S.\$350,000,000 Floating Rate Notes due 2022 (the “2022 Notes”)
(stock code: 5238)**

under the U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Shanghai Pudong
Development Bank Co., Ltd.,
Hong Kong Branch

SPDB International

Citigroup

Bank of China

CCB International

Guotai Junan International

Joint Bookrunners and Joint Lead Managers

Agricultural Bank of
China Limited

AMTD

Bank of America
Merrill Lynch

BOCOM HK Branch

China Galaxy International
Securities (Hong Kong) Co.,
Limited

China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch

Haitong International

HSBC

Industrial Bank Co., Ltd.
Hong Kong Branch

MUFG

Standard Chartered Bank

Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the 2020 Notes and the 2022 Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 20 January 2017 and the Supplemental Offering Circular dated 5 July 2017 and the Pricing Supplements dated 5 July 2017. The listing of the 2020 Notes and the 2022 Notes is expected to become effective on 14 July 2017.

Hong Kong, 13 July 2017

As at the date of this announcement, the directors of Shanghai Pudong Development Bank Co., Ltd. are GAO Guofu, LIU Xinyi, PAN Weidong, FU Fan, GU Jianzhong, SHA Yuejia, ZHU Min, DONG Xiuming, HUA Renchang, WANG Zhe, TIAN Suning, QIAO Wenjun, ZHANG Ming, YUAN Zhigang and CHEN Weizhong.