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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD., HONG KONG BRANCH

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

U.S.\$500,000,000 Floating Rate Notes due 2021 (the “Notes”)

(stock code: 5175)

under the U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

**Shanghai Pudong
Development Bank
Hong Kong Branch**

**Agricultural Bank
of China**

Bank of Communications

Haitong International

**Industrial Bank Co., Ltd.
Hong Kong Branch**

Standard Chartered Bank

Joint Bookrunners and Joint Lead Managers

AMTD

Bank of China

**Bank of China
(Hong Kong)**

**China International
Capital Corporation**

**China Minsheng
Banking Corp., Ltd.,
Hong Kong Branch**

**Chiyu Banking
Corporation Limited**

Citigroup

**CTBC Bank
(Hong Kong Branch)**

GF Securities

**Guotai Junan
International**

KGI Asia

SPDB International

Wells Fargo Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) as described in the offering circular dated 14 September 2018 and the pricing supplement dated 17 September 2018. The listing of the Notes is expected to become effective on 26 September 2018.

Hong Kong, 24 September 2018

As at the date of this announcement, the executive directors of Shanghai Pudong Development Bank Co., Ltd. are Mr. GAO Guofu, Mr. LIU Xinyi and Mr. PAN Weidong; the non-executive directors are Mr. FU fan, Mr. GU Jianzhong and Mr. DONG Xiuming; the independent non-executive directors are Mr. HUA Renchang, Mr. WANG Zhe, Mr. QIAO Wenjun, Mr. ZHANG Ming, Mr. YUAN Zhigang and Mr. CHEN Weizhong.