

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*This announcement is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Securities to be issued under the Programme will not be registered under the United States Securities Act of 1933, as amended (the “**Securities Act**”) and may not be offered or sold within the United States or (in the case of an offering or sale in reliance on Category 2 of Regulation S under the Securities Act) to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. No public offer of securities referred to herein is being or will be made in the United States.*

## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD.**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

#### **U.S.\$5,000,000,000 Medium Term Note Programme (the “Programme”)**

*Arrangers and Dealers*

**Citigroup**

**Shanghai Pudong Development Bank**

**SPDB International**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 15 March 2024 by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated 15 March 2024. The listing of the Programme is expected to become effective on 18 March 2024.

Hong Kong, 15 March 2024

*As at the date of this announcement, the executive directors of Shanghai Pudong Development Bank Co., Ltd. are Mr. ZHANG Weizhong and Mr. LIU Yiyang; the employee director is Mr. ZHAO Wanbing; the non-executive directors are Ms. GUAN Wei, Mr. BO Jingang and Mr. ZHU Yi; and the independent directors are Mr. WANG Zhe, Mr. CAI Henry, Mr. WU Hong, Mr. SUN Lijian and Ms. YE Jianfang.*