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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD., HONG KONG BRANCH

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

**HKD1,500,000,000 4.60 per cent. Notes due 2026 (the “HKD Notes”)
(stock code: 4563)**

**U.S.\$300,000,000 Floating Rate Notes due 2027 (the “USD Notes”)
(stock code: 4561)**

**(the HKD Notes and the USD Notes, collectively the “Notes”)
issued under the U.S.\$5,000,000,000 Medium Term Note Programme
(the “Programme”)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Shanghai Pudong Development Bank	Agricultural Bank of China	Bank of China	Bank of Communications
China CITIC Bank International	China Construction Bank	CITIC Securities	ICBC
J.P. Morgan		Orient Securities (Hong Kong)	

Joint Bookrunners and Joint Lead Managers

BNP PARIBAS	China Everbright Bank	China Galaxy International	China Industrial Securities International	China International Capital Corporation
China Minsheng Banking Corp., Ltd., Hong Kong Branch	China Securities International	China Zheshang Bank Co., Ltd. (Hong Kong Branch)	Chiyu Banking Corporation Limited	Citigroup
CMB Wing Lung Bank Limited	CMBC Capital	CNCB Capital	Crédit Agricole CIB	CTBC Bank
DBS Bank Ltd.	GF Securities	Guotai Junan International	Haitong International	HSBC
Huatai International	Hua Xia Bank Co., Limited Hong Kong Branch	Industrial Bank Co., Ltd. Hong Kong Branch	Mizuho	MUFG
Nanyang Commercial Bank	Shenwan Hongyuan (H.K.)	Standard Chartered Bank	TF International	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 15 March 2024 and the pricing supplements each dated 20 March 2024 relating to the HKD Notes and the USD Notes respectively. The listing of and permission to deal in the Notes is expected to become effective on 2 April 2024.

Hong Kong, 28 March 2024

As at the date of this announcement, the executive directors of Shanghai Pudong Development Bank Co., Ltd. are Mr. ZHANG Weizhong and Mr. LIU Yiyang; the employee director is Mr. ZHAO Wanbing; the non-executive directors are Ms. GUAN Wei, Mr. BO Jingang and Mr. ZHU Yi; the independent directors are Mr. WANG Zhe, Mr. CAI Henry, Mr. WU Hong, Mr. SUN Lijian and Ms. YE Jianfang.