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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



### **SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD., HONG KONG BRANCH**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)  
(the “Issuer”)*

**CNY3,500,000,000 1.80 per cent. Notes due 2027 (the “Notes”)**  
**(Stock Code: 85041)**

**issued under the U.S.\$5,000,000,000 Medium Term Note Programme of Shanghai  
Pudong Development Bank Co., Ltd. (the “Programme”)**

#### ***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

Shanghai Pudong Development Bank Hong Kong Branch	China CITIC Bank International	CMB Wing Lung Bank Limited	China Minsheng Banking Corp, Ltd. Hong Kong Branch
Hua Xia Bank Co., Limited Hong Kong Branch	Industrial Bank Co., Ltd. Hong Kong Branch	Shanghai Pudong Development Bank Singapore Branch	SPDB International

#### ***Joint Bookrunners and Joint Lead Managers***

ABC International	Agricultural Bank of China Limited Hong Kong Branch	Bank of China	Bank of China (Hong Kong)
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Bank of Communications	BofA Securities	China Everbright Bank Hong Kong Branch	China Galaxy International
China International Capital Corporation	China Securities International	China Zheshang Bank Co., Ltd. (Hong Kong Branch)	CITIC Securities
Citigroup	CMBC Capital	CNCB Capital	E.SUN Bank Hong Kong Branch
Guotai Junan International	Haitong International	HSBC	Huatai International
ICBC (Asia)	ICBC Singapore	J.P. Morgan	Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 30 May 2025 and the pricing supplement dated 17 July 2025 relating to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 25 July 2025.

Hong Kong, 24 July 2025

*As at the date of this announcement, the executive directors of Shanghai Pudong Development Bank Co., Ltd. are Mr. ZHANG Weizhong and Mr. LIU Yiyang; the employee director is Mr. ZHAO Wanbing; the non-executive directors are Ms. GUAN Wei, Mr. BO Jingang and Mr. ZHU Yi; the independent directors are Mr. CAI Henry, Mr. WU Hong, Mr. SUN Lijian, Ms. YE Jianfang and Mr. WU Xiaoqiu.*