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NOTICE OF LISTING ON

THE STOCK EXCHANGE OF HONG KONG LIMITED

SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD., HONG KONG BRANCH

(Incorporated in the People's Republic of China with limited liability)

(the "Issuer")

CNY3,000,000,000 1.68 per cent. Notes due 2029 (the "Notes")

(Stock Code: 85146)

issued under the U.S.$5,000,000,000 Medium Term Note Programme of Shanghai Pudong Development Bank Co., Ltd. (the "Programme")

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Shanghai Pudong Development Bank Hong Kong Branch	SPDB International	Shanghai Pudong Development Bank Singapore Branch
Agricultural Bank of China Limited Hong Kong Branch	Bank of China	Bank of China (Hong Kong)
BOSC International	China CITIC Bank International	CMB Wing Lung Bank Limited

Guotai Junan International	Mizuho

Joint Bookrunners and Joint Lead Managers

Bank of Communications	China Construction Bank (Asia)	China Everbright Bank Hong Kong Branch
China Galaxy International	China Industrial Securities International	China International Capital Corporation
China Minsheng Banking Corp., Ltd. Hong Kong Branch	China Securities International	China Zheshang Bank Co., Ltd. (Hong Kong Branch)
Chiyu Banking Corporation Limited	CITIC Securities	CMBC Capital
CNCB Capital	Haitong International	Hua Xia Bank Co., Limited Hong Kong Branch
Huatai International	ICBC (Asia)	Industrial Bank Co., Ltd. Hong Kong Branch
Orient Securities (Hong Kong)		SDIC Securities HK
Shenwan Hongyuan (H.K.)		Standard Chartered Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 9 July 2026 and the pricing supplement dated 16 July 2026 relating to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 24 July 2026.

Hong Kong, 23 July 2026

As at the date of this announcement, the executive directors of Shanghai Pudong Development Bank Co., Ltd. are Mr. ZHANG Weizhong and Mr. XIE Wei; the employee director is Mr. ZHAO Wanbing; the non-executive directors are Mr. GONG Dexiong, Ms. GUAN Wei, Mr. BO Jingang, Mr. ZHU Yi, Mr. LIN Huazhe and Ms. JI Hongmei; the independent directors are Mr. WU Hong, Mr. SUN Lijian, Ms. YE Jianfang, Mr. WU Xiaoqiu and Mr. SONG Zheng.