Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

*This announcement is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**Securities Act**") and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. No public offer of securities referred to herein is being or will be made in the United States.*

NOTICE OF LISTING ON

THE STOCK EXCHANGE OF HONG KONG LIMITED

浦发银行 SPD BANK

SHANGHAI PUDONG DEVELOPMENT BANK CO., LTD., HONG KONG BRANCH

(Incorporated in the People's Republic of China with limited liability)

(the "Issuer")

CNY2,300,000,000 1.64 per cent. Green Notes due 2029 (the "Notes")

(Stock Code: 85517)

issued under the U.S.$5,000,000,000 Medium Term Note Programme of Shanghai Pudong Development Bank Co., Ltd. (the "Programme")

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Shanghai Pudong Development Bank Hong Kong Branch	Shanghai Pudong Development Bank Singapore Branch	SPDB International
BOSC International	China Minsheng Banking Corp., Ltd. Hong Kong Branch	CMB Wing Lung Bank Limited

Crédit Agricole CIB	Guotai Junan International	Industrial Bank Co., Ltd. Hong Kong Branch

Joint Bookrunners and Joint Lead Managers

Agricultural Bank of China Limited Hong Kong Branch	Agricultural bank of China Macao branch	Bank of China
Bank of China (Hong Kong)	Bank of Communications	CCB International
Changjiang Securities (HK)	China Construction Bank (Asia)	China Everbright Bank Hong Kong Branch
China Galaxy International	China Industrial Securities International	China International Capital Corporation
China Securities International	China Zheshang Bank Co., Ltd. (Hong Kong Branch)	Chiyu Banking Corporation Limited
CITIC Securities	CMBC Capital	CNCB Capital
DBS Bank Ltd.	Haitong International	Hua Xia Bank Co., Limited Hong Kong Branch
Huatai International	ICBC (Asia)	Mizuho
Orient Securities (Hong Kong)		SDIC Securities HK
Shenwan Hongyuan (H.K.)		Standard Chartered Bank

Green Structuring Advisors

Crédit Agricole CIB	Guotai Junan International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 9 July 2026, and the supplemental offering circular dated 12 November 2026 and the pricing supplement dated 12 November 2026 relating to the Notes. The listing of and permission to deal in the Notes is expected to become effective on 20 November 2026.

Hong Kong, 19 November 2026

As at the date of this announcement, the executive directors of Shanghai Pudong Development Bank Co., Ltd. are Mr. ZHANG Weizhong and Mr. XIE Wei; the employee director is Mr. ZHAO Wanbing; the non-executive directors are Mr. GONG Dexiong, Ms. GUAN Wei, Mr. BO Jingang, Mr. ZHU Yi, Mr. LIN Huazhe and Ms. JI Hongmei; the independent directors are Mr. WU Hong, Mr. SUN Lijian, Ms. YE Jianfang, Mr. WU Xiaoqiu and Mr. SONG Zheng.